

## **Setting up When to Work**

When to Work is the online scheduling application that is available either via their website or mobile app. This software allows you to view your schedule from anywhere, trade shifts with other students, and get in contact with your co-workers. If you ever have any questions about When to Work, please see either a STUMA or a Student Director as soon as possible!

### **1. Creating your account**

Either your STUMA or Student Director will create your account for you. **You must schedule an appointment with your STUMA or Student Director to input all of your information.** This account will include information such as your name, phone number, email address, your hire date, and class schedule. Once your account is created, you will be sent a sign in email.

The screenshot shows a web-based form for creating a new employee account. The form is divided into several sections:

- Name**: Fields for First Name (Al) and Last Name (Hunt).
- Positions**: A list of available roles with checkboxes:
  - Cafe 65 General Staff
  - Cafe 65 Student Unit Operations Manager
  - Conferencing Student Manager
  - Fork Student Manager
  - Lodge Student General Staff
  - Lodge Student Unit Operations Manager
  - Cafe 65 Student Manager
  - Conferencing General Staff
  - Fork Student General Staff
  - Fork Student Unit Operations Manager
  - Lodge Student Manager
- Contact**: Fields for Email (dwest3@uccs.edu), Phone (xxx-XXX-XXXX), 2nd Phone, Cell, Employee #, Address, Address 2, and City, State, Zip.
- AutoFill Options**: Fields for Maximums per week (40 hrs, 7 days) and per day (14 hrs, 1 shifts).

The "Email" field is highlighted with a yellow background.

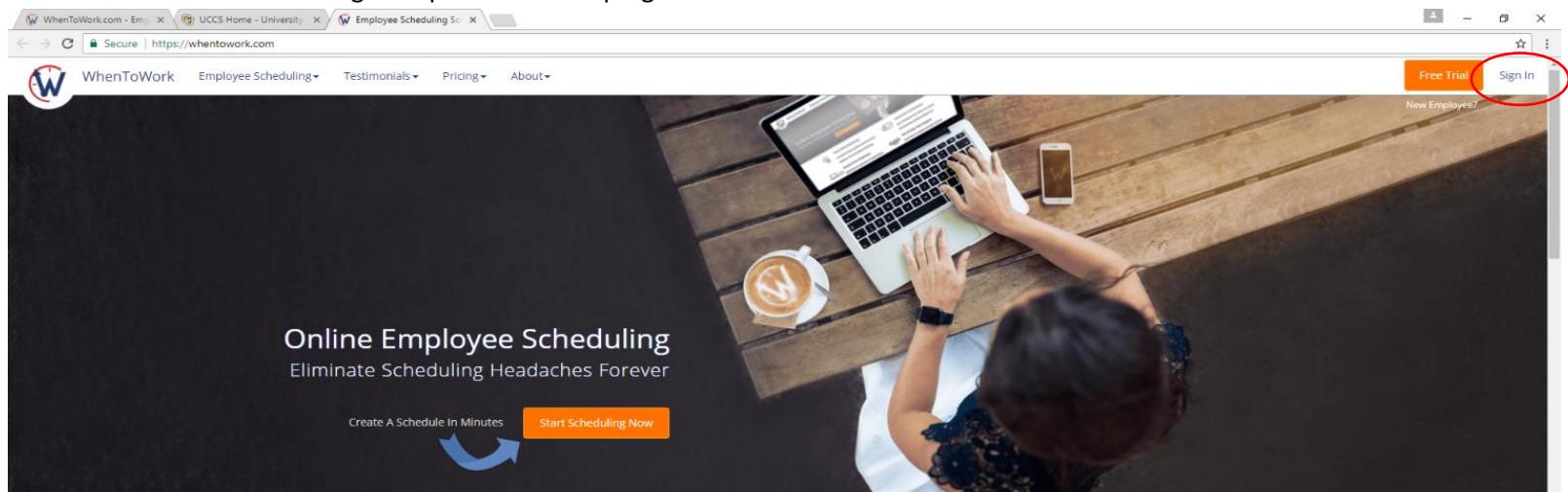
## 2. Signing in for the first time

1. You will get an email from WhenToWork.com to the email address that is entered in (this will most likely be your school email)

The screenshot shows an Outlook inbox with the following details:

- Quick Steps:** Reply, Reply All, Forward, IM, Meeting, Conferencing/Schedule, To Manager, Done, Create New, IM+, More.
- Search Current Mailbox:** Search icon.
- Current Mailbox:** Thu 7/20/2017 9:42 AM
- Message Preview:**
  - From:** AutoForward@mail8.Whentowork.com
  - Subject:** Your WhenToWork.com login information
  - To:** Dylan West
  - Body:** A message from Dylan West at UCCS Dining and Hospitality Services. It includes a link (<https://Whentowork.com>) which is circled in red. The message continues with instructions for logging in and provides temporary credentials (Username: W2WJ868614971, Password: W2WDBKM8RT). It ends with "Your WhenToWork.com team."
- Message Headers:** All, Unread, By Date, Newest, Today.
- Message Footer:** If you wish to stop receiving these messages, click this link: <https://www8.whentowork.com/cgi-bin/w2wi.dll/clearnotif?Key=A8686149722868614971X0D>. Note: You received this message because someone entered your email into our website ([www.Whentowork.com](http://www.Whentowork.com)). If you are not a WhenToWork member, either click the link above or forward this message to [mailerror@Whentowork.com](mailto:mailerror@Whentowork.com) and we will remove your email from our system.

2. Click on the link that is circled about. This will take you to the main page of When to Work. Click the 'sign in option' at the top right of the window.



### The Ultimate Solution For Your Scheduling



#### One Click Scheduling

Assign employee schedules with single click and get the best possible outcome due to our proprietary shift scheduler algorithm software. This eliminates scheduling conflicts and prevents human error.



#### Access From Anywhere

Securely access WhenToWork online from anywhere via computer or mobile device. No need to install any software. The simple interface and streamlined communication features save you time and let you keep track of employee shifts with just a quick glance.



#### Automatic Notifications

Send automated emails and texts to notify your employees when shifts are created and updated. Improve employee accountability and feel confident that everyone is up to date.



#### World Class Tech Support

Have questions or need help? Get responses in a matter of minutes from our US-based support center - no bots or outsourced services. Experience the best customer support for scheduling applications. Your success is our top priority.

[Learn More](#)

3. Once you click the sign in option, you will be brought to a sign in page. Use the sign in information provided in the email you received to log in for the first time. (It is easiest to copy and paste this information)



Trouble connecting?  
Try W2W.com

Please Sign In

Username	<input type="text" value="W2WJ868614971"/>
Password	<input type="password" value="*****"/>

Need username / password?

Download Apps

More

Beta Testing

 Like us on facebook and learn more...

Share

Help us spread the word!  

4. You will create your personal log information on the next page once you have clicked sign in. After this point, you will use this information to log in every time.

The screenshot shows a blue header bar with the WhenToWork logo and the text "Welcome to WhenToWork.com!". Below the header, the user is identified as "AI Hunt". A message says "Thank you for signing in with your temporary username and password." The main area is titled "Step 1 - Create Username & Password". It contains three input fields: "New username" (alhunt3), "New password" (\*\*\*\*\*), and "Confirm password" (\*\*\*\*\*). To the right of the password fields, there is explanatory text about password security and a progress bar indicating the password is "Strong". A checkbox "Make password case sensitive." is checked. At the bottom is a "Step 2" button.

5. After creating your log in information, you will be brought to a screen asking for more information. **Please note that you do not need to provide your address, city state or zip code.** We only need your phone number.  
\*It is recommended that you opt into allowing all employees to see your phone number and email. This makes it easier for other students to get in contact with you if they are looking for a cover for a shift.

The screenshot shows a web page titled "Step 2 - Add/Change Personal Information". At the top right, it says "Welcome to WhenToWork.com!". Below the title, the user's name "Al Hunt" is displayed. The form is divided into two main sections: "Phones" and "Address".

**Phones**

- XXX-XXX-XXXX
- 2nd Phone
- Cell

**Address**

- Address
- Address 2
- City, State, Zip

**Who can view**

- All employees
- Only managers

**Email / Text**

Only managers can view your address.

**Who can view**

- All employees
- Only managers

**Finish**

6. Once you have filed out that information, you will be taken to the next screen. Here you can set your preferences for times you like and dislike to work, as well as information on Google Calendar integration. There is also a link to find the mobile app, which we highly recommend downloading if you have a smart phone.  
**\*Note that work time preferences are not class times. You and your STUMA or Student Director will input your class times. Preference times are only to show when you would either like or dislike to work, this does not mean you might not be scheduled during these times.**

 Welcome to WhenToWork.com!

Al Hunt

You are now ready to use WhenToWork!

**Start**

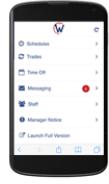
**With W2W you can...**



View your schedule online.  
Also, if allowed, set when you prefer and dislike working to get better schedules, use the tradeboard to pick up or drop shifts or ask for time off if your plans change.



Export your schedule to Google Calendar and then sync with your phone calendar or Outlook.



Use our free mobile app on your smart phone or tablet.  
Receive email/text notifications about new or changed schedules.



**Find us on Facebook**  
Become a fan to learn about new features and beta testing opportunities!

**and much, much more...**

**Start**

7. Now you are signed in! You can access your schedule, edit or update your information, access the trade board, view and send messages to other employees or your manager, see any upcoming shifts, and check any When to Work messages!


**UCCS Dining and Hospitality Services**

Al Hunt

[Home](#)

 Jul 20, 2017  
 10:07

**What's New!**
**Connect**

Download the W2W app



or use our mobile version for all mobile devices.

[Like](#) [Share](#) us on facebook to know about new releases and beta testing

 Plus 1 us at Google! [G+](#)
**Questions?**

- about your schedule:
- [Contact your manager](#)

- about W2W:

[View Help](#) or email [support@when2work.com](mailto:support@when2work.com)

- |                                  |
|----------------------------------|
| Show My Schedule                 |
| Show Everyone's Schedule         |
| Change My Information            |
| Choose Times I Prefer to Work    |
| Request Time Off                 |
| Tradeboard - Pick Up Open Shifts |
| Messaging                        |
| Send Message to My Manager       |
| View Staff List                  |
| See Who Is Scheduled Right Now   |
| View Bulletin Board              |
| <a href="#">Sign Out</a>         |

**Next Shift**

No shifts found in the next 30 days.

### 3. The schedule

- Click either "Show My Schedule" to view only your shifts or the "Show Everyone's Schedule" to view the entire schedule in the middle of the page, or the "Schedule" button along the top ribbon.


**UCCS Dining and Hospitality Services**

Al Hunt

[Home](#)

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| Show My Schedule                 |
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| Send Message to My Manager       |
| View Staff List                  |
| See Who Is Scheduled Right Now   |
| View Bulletin Board              |
| <a href="#">Sign Out</a>         |

**Next Shift**

No shifts found in the next 30 days.

**Information**

To put a shift on tradeboard, or find a possible replacement click on the shift.

[Google calendar](#) [Import to Outlook](#)
[VCALV](#) [Import to Outlook](#)

2. The schedule must be published to see what shifts you are working, but this will be how you view your schedule. It shows what days you work and when. \*This will not change during the semester.

#### **4. Updating preferences**

If you select either “Info” from the top ribbon or “Change my Information from the middle options, it takes you to where you can update cell phone information, user name, and who can view your email or phone information.


**UCCS Dining and Hospitality Services**

Al Hunt

Home

 Jul 20, 2017  
 10:07

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- [Show My Schedule](#)
- [Show Everyone's Schedule](#)
- [Change My Information](#)
- [Choose Times I Prefer to Work](#)
- [Request Time Off](#)
- [Tradeboard - Pick Up Open Shifts](#)
- [Messaging](#)
- [Send Message to My Manager](#)
- [View Staff List](#)
- [See Who Is Scheduled Right Now](#)
- [View Bulletin Board](#)
- [Sign Out](#)

**Next Shift**

No shifts found in the next 30 days.


**UCCS Dining and Hospitality Services**

Al Hunt

My Information

 Jul 20, 2017  
 10:19

<b>Name</b>	Al Hunt (your name can only be updated by a manager)			<a href="#">Save</a>
<b>Username</b>	ALHUNT3 <a href="#">Change Username/Password</a>			<input type="checkbox"/> Have Multiple Usernames?
<b>Phones</b>	1st	XXX-XXX-XXXX		
	2nd			
	Cell			
	<input type="radio"/> All employees can see my phone numbers <input checked="" type="radio"/> Only managers can see my phone numbers			
<b>Emails /Texts &amp; Notifications</b>	<a href="#">Add / Edit</a> dwest3@uccs.edu <input type="radio"/> All employees can see my email addresses <input checked="" type="radio"/> Only managers can see my email addresses			
<b>Address</b>	Address: <input type="text"/> <input type="text"/> City, State, Zip: <input type="text"/> <input type="text"/> <input type="text"/>			
	<a href="#">Save</a>			

**Connect**
[Google calendar](#) Export your schedule to Google Calendar and it will update automatically.

If you select “Prefs” from the top ribbon or “Choose Times I Prefer to Work” from the middle, you are taken to the screen where you can set preferred times to work.



## UCCS Dining and Hospitality Services Al Hunt

Jul 20, 2017  
10:07

### What's New!

### Connect

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### Questions?

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- [Show My Schedule](#)
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### Next Shift

No shifts found in the next 30 days.

The below screen will allow you to set times you either do or do not like working. You can set a repeating weekly set of preferences or set times for a specific day in the future. To edit a specific day of the week, click on that day in any of the boxes in that day's grid.



## UCCS Dining and Hospitality Services Al Hunt

Jul 20, 2017  
10:25

### My Work Time Preferences

[◀ Week of Jul 24, 2017](#) [◀](#) [▶](#) [▶](#)

Time	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Mon Jul-24																								
Tue Jul-25																								
Wed Jul-26																								
Thu Jul-27																								
Fri Jul-28																								
Sat Jul-29																								
Sun Jul-30																								

Date has specific preferences overriding

[DATE SPECIFIC](#) (or click date above)

[REPEATING WEEKLY](#) [FUTURE Weekly](#)

**Information**

- Color key: Dates: date specific preferences overriding Times: [Prefer](#) [Dislike](#) [Cannot Work](#) [No Preference](#)

- Your scheduling manager does not let employees change [Cannot Work](#) times. If you have times that you CANNOT work, [contact your manager](#).

- If preferences are not appearing as you expect, it is likely due to "Date Specific" or "Future Weekly" preferences that are overriding your Repeating Weekly preferences.

- Entering preferences in no way guarantees your schedule will follow these times nor that your existing schedule will be changed in any way, but may increase the likelihood that you are assigned to times that you prefer.

- Always check your weekly schedule for your actual shift times.

The following pop-up window will appear to where you can set your preferred times for that specific day by either 'painting' the color you want based on the hours, or set it using the tool in the top right corner.

✖ Close

**Special Hourly Preferences for**  
Friday, Jul 28, 2017  
(These preferences override your Repeating Weekly Preferences)

Click color and "paint" times on grid.	OR Use form to add preferences to grid																																																		
<input type="button" value="Prefer Working"/> <input type="button" value="Dislike Working"/> <input type="button" value="No Preference"/>	<input checked="" type="radio"/> Prefer <input type="radio"/> Dislike <input type="radio"/> No Preference Begin <input type="button" value="00"/> <input type="button" value="00"/> End <input type="button" value="00"/> <input type="button" value="00"/> <input type="button" value="Add"/>																																																		
Your scheduling manager does not let employees change <b>Cannot Work</b> times																																																			
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Time >	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23																											
All Day																																																			
<input type="button" value="Repeat 1 week (this week only)"/>																																																			
<input type="button" value="Save"/>																																																			

**Information**

- If you have **hours each week that you CANNOT work**, send a message to your manager to let them know when you are unavailable. Only they can set your preference table **cannot work** hours.
- If you have **specific dates or times that you wish to be unavailable**, send a Time Off Request to your manager.

5. Requesting time off IS NOT ALLOWED DURING THE SEMESTER. You will **ALWAYS** be responsible for getting your shifts covered. The summer is slightly different with time off, but any time that you put in as a request off **WILL NOT BE APPROVED AND YOU WILL BE GIVEN ATTENDANCE POINTS FOR EVERY SHIFT YOU DO NOT MAKE IT TO!**
6. Selecting “Trades” or “Tradeboard – Pick Up Open Shifts” will take you to the tradeboard where you can post and pick up or swap shifts with other employees.

Home Schedule Info Prefs Time Off **Trades** Messaging Staff On Now Bulletins Help Sign Out

**WhenToWork**

**UCCS Dining and Hospitality Services**  
Al Hunt  
Home

Jul 20, 2017  
10:07

**What's New!**

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**Next Shift**  
No shifts found in the next 30 days.

Show My Schedule  
Show Everyone's Schedule  
Change My Information  
Choose Times I Prefer to Work  
Request Time Off  
**Tradeboard - Pick Up Open Shifts**   
Messaging  
Send Message to My Manager  
View Staff List  
See Who Is Scheduled Right Now  
View Bulletin Board  
Sign Out

You can select a shift that you want to pick up and then request to pick up or trade this shift. To put a shift of your own on the trade board, you must

**Tradeboard**

Week	MY SCHEDULE		Upcoming	Day	Week	EVERYONE'S SCHEDULE												My Shifts	TRADEBOARD			Week	Month		
	Month	Day				Month	Chart	In-Out							Offered	Week	Month								
	◀ Week of Jul 24, 2017 ⏷ ⏸ ▶																								
																			All Positions						
<b>Trades/Drops Posted</b>	Time ►	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23
	Monday	- Jul-24																							
	Tuesday	- Jul-25																							
	Wednesday	- Jul-26																							
	Thursday	- Jul-27																							
	Friday	- Jul-28																							
	Saturday	- Jul-29																							
	Sunday	- Jul-30																							
<b>Unassigned and Available Shifts</b>	Time ►	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23
	Monday	- Jul-24																							
	Tuesday	- Jul-25																							
	Wednesday	- Jul-26																							
	Thursday	- Jul-27																							
	Friday	- Jul-28																							
	Saturday	- Jul-29																							
	Sunday	- Jul-30																							

**Information**  
- Click shift to view details.

- 7.
- 8.
- 9.
- 10.
- 11.
- 12.
- 13.
- 14.
- 15.
- 16.
- 17.